

<b>Code</b>	<b>TSC</b>
<b>Company name</b>	Techno - Agricultural Supplying Joint Stock Company
<b>Date</b>	11/03/2021
<b>Subject</b>	BOD resolution dated October 27, 2021

**Content:**

The Board resolution dated October 27, 2021, the Board of Directors of October 27 approving the following contents:

1. Approving the cancellation of the contents of the Board resolution No.08 dated September 30, 2021 and the Board resolution No.05 dated July 27, 2021. On the same day, approving to implement the plan for stock issuance to raise charter capital in 2021:
  - Stock name: Techno - Agricultural Supplying Joint Stock Company
  - Charter capital before the issuance: VND1,476,480,840,000
  - Number of shares issued: 147,648,084 shares
  - Number of treasury shares: 0 share
  - Number of outstanding shares: 147,648,084 shares
  - Offering volume: 49,216,028 shares
  - Total value (at par value): VND492,160,280,000
  - Offering price: VND10,000/share
  - Charter capital after the issuance: VND1,968,641,120,000
  - Time of implementation: expected in 2021, after being approved by the State Securities Commission of Vietnam (SSC)
  - Issuance ratio: 3:1 (Those who own 01 share will receive 01 right, and with every 03 rights will be entitled to purchase 01 new share)
  - Plan to deal with fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down to units. The fractional shares (if any) will be cancelled and the unsold shares will be decided by the Board of Directors. These shares will be restricted in 01 year from the ending date.
  - For example: At the record date, the shareholder A owns 101 shares. With performing ratio 3:1, the shareholder A will purchase:  $101 * 1/3 = 33.66$  shares. According to rounding policy, the shareholder A purchases 33 new shares
  - The new shares are freely transferable.
  - Plan for using capital from the issuance:

Total proceeds from the issuance (estimated) of VND492,160,280,000 will be used the following purposes:

No.	Content	Amount (VND)	Disbursement time (estimated)
1	To raise capital to subsidiaries	160,037,500,000	Quarter IV/2021 or Quarter I/2022
2	To supplement working capital for the company's business activities.	332,122,780,000	

2. Approving the dossier of registration for the public offering.